

EXPENSE CATEGORY REFERENCE

Internal Accounting Standard Template

Effective: 2024 / 2025

01 HOUSING & UTILITIES (Fixed/Variable)

- Rent/Mortgage
- Property Tax
- Electricity
- Water/Sewer
- Natural Gas
- Trash/Recycling
- Home Insurance
- HOA Fees

02 TRANSPORTATION (Operations)

- Loan/Lease Pay
- Fuel/Charging
- Maintenance/Oil
- Registration/Tags
- Auto Insurance
- Parking/Tolls
- Public Transit
- Rideshare/Taxi

03 FOOD & CONSUMABLES (Variable)

- Groceries
- Restaurants
- Coffee Shops
- Alcohol/Bar
- Household Supplies
- Toiletries
- Pet Food/Supplies
- Delivery Fees

04 HEALTH & WELLNESS (Essential)

- Health Insurance
- Doctor/Dental
- Pharmacy/Meds
- Gym/Fitness
- Vision/Eyewear
- Therapy/Counsel
- Supplements
- Emergency Med

05 LIFESTYLE & DISCRETIONARY (Personal)

- Clothing/Apparel
- Hair/Salon
- Laundry/Dry Clean

- Hobbies
- Streaming Services
- Concerts/Movies
- Memberships
- Electronics

06 FINANCIAL & OBLIGATIONS (Admin)

- Credit Card Interest
- Student Loans
- Life Insurance
- Tax Prep Fees
- Bank Fees
- Legal/Professional
- Investments
- Savings Transfer

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