

ESSENTIAL LIVING EXPENSES

Monthly Budget Allocation Chart

HOUSING \$_____

- Rent / Mortgage
- Property Taxes
- Home Insurance
- Maintenance/HOA

UTILITIES \$_____

- Electricity / Gas
- Water / Sewer
- Trash Collection
- Internet / Mobile

FOOD & HEALTH \$_____

- Groceries
- Healthcare / Meds
- Health Insurance
- Household Goods

TRANSPORTATION \$_____

- Auto Loan / Lease
- Fuel
- Auto Insurance
- Public Transit / Tolls

PERSONAL CARE \$_____

- Hygiene Products
- Laundry / Cleaning
- Basic Apparel
- Emergency Fund

MONTHLY TOTALS

- **TOTAL ESSENTIALS**
- Income Monthly
- Discretionary Net

Prepared Date: _____ • Fiscal Period: _____