

MONTHLY BUDGET CHECKLIST

Month/Year: _____

HOUSING & UTILITIES EST.

Rent / Mortgage

Property Tax / Insurance

Electricity & Gas

Water & Sewer

Internet & Phone

TRANSPORTATION EST.

Car Payment

Fuel / Charging

Public Transit / Uber

Vehicle Insurance

Maintenance

FOOD & LIVING EST.

Groceries

Dining Out / Takeout

Household Supplies

Personal Care / Laundry

Clothing

HEALTH & WELLNESS EST.

Health Insurance

Gym / Fitness

Medications

Doctor Visits

Therapy / Self-care

SAVINGS & DEBT EST.

Emergency Fund

Retirement / 401k

Student Loans

Credit Card Payments

General Investments

LIFESTYLE & MISC EST.

Streaming Services

Hobbies

Gifts / Donations

Pet Supplies

Miscellaneous

TOTAL BUDGETED: \$ _____