

# INVESTMENT GROWTH TRACKER

YEAR: 2024

STARTING BALANCE

\$10,000.00

MONTHLY CONTRIBUTION

\$500.00

TARGET ANNUAL RETURN

7.0%

MONTH	CONTRIBUTION	INTEREST EARNED	ENDING BALANCE	STATUS
January	\$500.00	\$58.33	\$10,558.33	â—‹
February	\$500.00	\$61.59	\$11,119.92	â—‹
March	\$500.00	\$64.87	\$11,684.79	â—‹
April	\$500.00	\$68.16	\$12,252.95	â—‹
May	\$500.00	\$71.48	\$12,824.43	â—‹
June	\$500.00	\$74.81	\$13,399.24	â—‹
July	\$500.00	\$78.16	\$13,977.40	â—‹
August	\$500.00	\$81.54	\$14,558.94	â—‹
September	\$500.00	\$84.93	\$15,143.87	â—‹
October	\$500.00	\$88.34	\$15,732.21	â—‹

MONTH	CONTRIBUTION	INTEREST EARNED	ENDING BALANCE	STATUS
November	\$500.00	\$91.77	\$16,323.98	â—
December	\$500.00	\$95.22	\$16,919.20	â—

TOTAL CONTRIBUTED **\$6,000.00**  
TOTAL GROWTH **\$919.20**  
FINAL PORTFOLIO VALUE **\$16,919.20**