

ANNUAL BUDGET OVERVIEW

Financial Tracking Template
Fiscal Year 2024

EXPENSE CATEGORY	PROJECTED	ACTUAL	DIFFERENCE	% OF BUDGET
Housing & Utilities	\$18,000	\$17,850	+\$150	32%
Transportation	\$4,200	\$4,500	-\$300	8%
Food & Groceries	\$6,000	\$6,200	-\$200	11%
Healthcare	\$3,000	\$2,800	+\$200	5%
Debt Repayment	\$12,000	\$12,000	\$0	21%
Savings & Invest	\$10,000	\$10,500	+\$500	18%
Total Annual	\$53,200	\$53,850	+\$350	100%

Total Net Income **\$62,500.00**

Total Expenses **\$53,850.00**

Annual Surplus **\$8,650.00**

Confidential Financial Document â€¢ Generated on October 24, 2023