

SEMESTER FINANCIAL PLANNER

Academic Year: 2024 - 2025

Student Name: _____

Month/Term: _____

Income & Resources

SOURCE DESCRIPTION	ESTIMATED	ACTUAL
Financial Aid / Grants		
Part-time Job / Allowance		
Savings Contribution		
Other		

Fixed Academic Expenses

CATEGORY	ESTIMATED	ACTUAL
Tuition & Fees		
Housing / Rent		
Books & Supplies		

CATEGORY	ESTIMATED	ACTUAL
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Meal Plan

Variable Living Expenses

CATEGORY	ESTIMATED	ACTUAL
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Groceries / Dining Out

Transport / Gas

Personal / Laundry

Entertainment

TOTAL INCOME \$
TOTAL EXPENSES \$
NET BALANCE \$

Notes: