

FAMILY FINANCE PLANNER

Month/Year:

Household:

MONTHLY INCOME

SOURCE	PLANNED	ACTUAL
Primary Income		
Secondary Income		
Other / Bonus		

Total Income

SAVINGS & DEBT

DESCRIPTION	PLANNED	ACTUAL
Emergency Fund		
Investments		
Debt Repayment		

Total Savings

FIXED EXPENSES

CATEGORY	PLANNED	ACTUAL
Housing / Rent		
Utilities		
Insurance		
Transportation		
Internet / Phone		

CATEGORY	PLANNED	ACTUAL
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Total Fixed		
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VARIABLE EXPENSES

CATEGORY	PLANNED	ACTUAL
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Groceries		
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Dining Out		
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Entertainment		
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Personal Care		
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Miscellaneous		
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Total Variable		
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Total Income	
Total Expenses	
Net Balance	

NOTES & FINANCIAL GOALS