

RETIREMENT PROJECTION

Target Year: 2055
STARTING BALANCE \$50,000
ANNUAL CONTRIBUTION \$12,000
EST. RETURN RATE 7.0%

AGE	YEAR	ANNUAL CONTRIBUTION	INTEREST EARNED	END OF YEAR BALANCE
30	2024	\$12,000	\$3,500	\$65,500
35	2029	\$12,000	\$11,840	\$181,250
40	2034	\$12,000	\$23,550	\$345,100
45	2039	\$15,000	\$40,210	\$585,400
50	2044	\$15,000	\$65,100	\$930,800
55	2049	\$15,000	\$98,400	\$1,425,000
60	2054	\$15,000	\$145,200	\$2,105,600
Retirement Goal (Age 65)		\$75,000 (Last 5yr)	\$220,500	\$3,210,400

*Figures are estimates based on compound interest projections and do not account for inflation or tax liabilities.