

MONTHLY BUDGET PLANNER

Advanced Financial Tracking Worksheet

Month: _____

Year: 20____

CATEGORY ITEM

PROJECTED

ACTUAL

DIFFERENCE

Monthly Income Sources

Primary Salary / Wages

Secondary / Side Income

Fixed Expenses (Housing & Utilities)

Rent / Mortgage Payment

Electricity & Water

Internet / Subscription Services

Variable Expenses (Lifestyle)

Groceries & Household Goods

Dining Out & Entertainment

CATEGORY ITEM

PROJECTED

ACTUAL

DIFFERENCE

Transportation / Fuel

Financial Goals (Savings & Debt)

Emergency Fund / Savings

Investment Portfolios

Debt Repayment (Credit/Loans)

Total Actual Income

\$ _____

Total Actual Expenses

\$ _____

Net Cash Flow

\$ _____

Notes & Financial Adjustments: