

MONTHLY BUDGET

MONTH:

YEAR:

DESCRIPTION	PLANNED	ACTUAL	DIFFERENCE
Income			
Primary Salary			
Secondary/Side Income			
Total Income			
Fixed Expenses			
Housing (Rent/Mortgage)			
Utilities (Power/Water/Gas)			
Insurance (Auto/Health/Home)			
Debt/Loans			
Subscriptions			
Variable Expenses			

DESCRIPTION	PLANNED	ACTUAL	DIFFERENCE
Groceries			
Dining & Entertainment			
Transport & Fuel			
Personal Care/Shopping			
Miscellaneous			
Savings & Investments			
Emergency Fund			
Retirement/Stocks			
Total Expenses + Savings			

TOTAL SURPLUS

\$

SAVINGS RATE

%

FINANCIAL GOAL STATUS

Goals & Observations