

MONTHLY BUDGET

Month: _____ 20____

EXPENSE CATEGORY

PLANNED (\$)

ACTUAL (\$)

DIFFERENCE

HOUSING

Mortgage / Rent

Property Tax / Insurance

Maintenance / Repairs

UTILITIES

Electricity / Gas

Water / Trash

Internet / Phone

LIFESTYLE

Groceries

EXPENSE CATEGORY

PLANNED (\$)

ACTUAL (\$)

DIFFERENCE

Dining Out

Health / Fitness

TRANSPORTATION

Fuel / Public Transit

Car Insurance / Maintenance

SAVINGS & DEBT

Emergency Fund

Investments

Credit Card / Loans

TOTAL PLANNED \$ _____
TOTAL ACTUAL \$ _____
NET REMAINING \$ _____