

MONTHLY BUDGET

MONTH / YEAR
TOTAL INCOME

DESCRIPTION / CATEGORY

PLANNED

ACTUAL

DIFFERENCE

HOUSING & UTILITIES

Rent / Mortgage

Electricity / Water

Internet / Phone

TRANSPORTATION

Fuel / Public Transit

Insurance / Maintenance

LIFESTYLE

Groceries

Dining / Entertainment

Health / Wellness

DESCRIPTION / CATEGORY

PLANNED

ACTUAL

DIFFERENCE

FINANCIAL

Savings / Emergency

Debt / Credit Cards

Miscellaneous

Total Planned Expenses

\$

Total Actual Expenses

\$

Net Balance

\$

NOTES & OBSERVATIONS