

MONTHLY BUDGET

Routine Financial Planning Sequence

Month: _____ Year: _____

DESCRIPTION / ITEM

PLANNED

ACTUAL

DIFFERENCE

Fixed Expenses

Housing / Rent

Utilities (Electric/Water)

Insurance Premium

Internet / Subscription

Variable Expenses

Groceries

Transportation / Fuel

Dining / Entertainment

Miscellaneous

Savings & Debt

Emergency Fund

Investments

Total Planned: _____ **Total Actual:** _____

TOTAL MONTHLY INCOME

TOTAL MONTHLY EXPENSES

NET REMAINING BALANCE

NOTES & OBSERVATIONS