

MONTHLY BUDGET PLANNER

Month: _____ 20____

INCOME SOURCE	PLANNED	ACTUAL
Primary Salary		
Secondary Income / Side Hustle		
Other (Bonuses, Dividends)		
Total Monthly Income		
FIXED EXPENSES (NEEDS)	PLANNED	ACTUAL
Housing (Rent/Mortgage)		
Utilities (Power, Water, Internet)		
Insurance (Health, Car, Life)		
Transportation / Fuel		
Groceries		

FIXED EXPENSES (NEEDS)**PLANNED****ACTUAL**

Debt Minimum Payments

VARIABLE EXPENSES (WANTS)**PLANNED****ACTUAL**

Dining Out / Entertainment

Shopping / Personal Care

Subscriptions (Netflix, Gym)

Miscellaneous

SAVINGS & INVESTMENTS**PLANNED****ACTUAL**

Emergency Fund

Retirement (401k/IRA)

Specific Goal (Travel/House)

TOTAL INCOME
TOTAL EXPENSES
NET REMAINING