

MONTHLY FINANCE TRACKER

Personal Ledger

Month: _____
Year: 20____

DESCRIPTION / CATEGORY	BUDGETED	ACTUAL
Income		
Primary Salary		
Side Income / Other		
Fixed Expenses		
Rent / Mortgage		
Utilities (Power/Water)		
Insurance		
Internet / Phone		
Variable Expenses		
Groceries		
Dining / Entertainment		
Transport / Fuel		

DESCRIPTION / CATEGORY

BUDGETED

ACTUAL

Shopping

Future Planning

Savings Contribution

Debt Repayment

TOTAL INCOME
\$ _____
TOTAL EXPENSES
\$ _____
NET BALANCE
\$ _____

NOTES & GOALS