

PROACTIVE BUDGET PLANNER

Household Finance Tracking

Month: _____ 20__

Fixed Obligations

Housing (Mortgage/Rent)

Utilities (Power/Water/Gas)

Insurance Premiums

Variable Lifestyle

Groceries & Household Goods

Transportation & Fuel

Dining & Entertainment

Personal Care

Financial Strategy

Emergency Fund Contribution

Debt Reduction Payments

Investments / Retirement

TOTAL MONTHLY OUTFLOW

TOTAL INCOME
TOTAL EXPENSES
NET SURPLUS/DEFICIT

Proactive Notes & Adjustments: