

SENIOR LIVING BUDGET PLANNER

Monthly Expense Comparison Chart

Facility Name: _____ Date: _____

EXPENSE CATEGORY	CURRENT HOME	SENIOR APARTMENT
Housing & Utilities		
Rent / Mortgage Payment	\$	\$
Property Taxes / Insurance	\$	Included
Electricity, Gas & Water	\$	\$
Maintenance & Repairs	\$	Included
Lifestyle & Care		
Dining / Groceries	\$	\$
Housekeeping / Laundry	\$	\$

EXPENSE CATEGORY	CURRENT HOME	SENIOR APARTMENT
Transportation / Fuel	\$	\$
Fitness & Social Activities	\$	\$
24-Hour Emergency Response	\$	\$

Additional Notes: