

MONTHLY INCOME ALLOCATION

Budget Period: _____

Total Net Income
Total Expenses

ALLOCATION CATEGORY	TARGET %	PLANNED AMOUNT	ACTUAL AMOUNT
Housing & Utilities	30%		
Food & Groceries	15%		
Transportation	10%		
Insurance & Healthcare	10%		
Debt Repayment	10%		
Savings & Investments	15%		
Personal & Recreation	5%		
Miscellaneous	5%		

ALLOCATION CATEGORY	TARGET %	PLANNED AMOUNT	ACTUAL AMOUNT
TOTALS	100%		

** Template for manual tracking only. Ensure Total Net Income equals Total Expenses for a zero-based budget.*