

MONTHLY INCOME ALLOCATION

Month: _____ 20____

TOTAL MONTHLY INCOME

\$

TOTAL FIXED EXPENSES

\$

REMAINING BALANCE

\$

FIXED EXPENSE CATEGORY	DUE DATE	PLANNED AMOUNT	ACTUAL PAID
Housing (Mortgage/Rent)			
Electricity & Gas			
Water & Sewer			
Internet & Phone			
Insurance (Home/Auto/Health)			
Transportation / Car Payment			
Debt / Loan Repayment			

FIXED EXPENSE CATEGORY	DUE DATE	PLANNED AMOUNT	ACTUAL PAID
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Subscriptions (Streaming/Gym)			
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Savings / Emergency Fund			
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Other: _____			
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NOTES & FINANCIAL GOALS