

MONTHLY ALLOCATION

Month/Year: _____

Total Income

\$

Total Allocated

\$

Remaining

\$

ALLOCATION CATEGORY	PLANNED	ACTUAL
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Fixed Expenses

Housing / Rent

Utilities

Insurance

Sub-total

Variable Expenses

Groceries

Transport / Fuel

ALLOCATION CATEGORY	PLANNED	ACTUAL
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Dining / Leisure		
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Sub-total		
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Financial Goals

Emergency Fund		
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Investments		
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Debt Repayment		
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Sub-total		
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TOTAL MONTHLY OUTFLOW

Notes