

MONTHLY ALLOCATION

NET MONTHLY INCOME \$ _____

CATEGORY	TARGET %	ALLOCATED AMOUNT
Housing & Utilities	30%	
Transportation	10%	
Food & Groceries	15%	
Debt Repayment	10%	
Savings & Investing	20%	
Personal & Lifestyle	10%	
Insurance & Medical	5%	

TOTAL ALLOCATED
\$ _____
REMAINING BALANCE
\$ _____
SAVINGS RATE
_____ %