MONTHLY INCOME ALLOCATION

Month/Year:

TOTAL MONTHLY INCOME

$

TOTAL ALLOCATED

$

REMAINING BALANCE

$

Fixed Necessities (50%)		
Housing / Rent / Mortgage	-	
Utilities & Internet	-	
Groceries & Insurance	-	
Financial Goals (20%)		
Emergency Fund / Savings	-	
Retirement / Investments	-	
Debt Reduction	-	

Lifestyle & Discretionary (30%)

Dining & Entertainment	-
Personal Shopping	-
Subscribed Services	-
Miscellaneous / Buffer	-