

NET WORTH TRACKER

MONTH/YEAR: _____

ASSETS (WHAT YOU OWN)

| DESCRIPTION | VALUE (\$) |
|----------------------------|------------|
| Cash / Checking | |
| Savings Accounts | |
| Investments / Brokerage | |
| Retirement Accounts | |
| Real Estate (Market Value) | |
| Vehicles | |
| Other Assets | |
| TOTAL ASSETS (A) | |

LIABILITIES (WHAT YOU OWE)

| DESCRIPTION | BALANCE (\$) |
|------------------|--------------|
| Mortgage Balance | |
| Auto Loans | |
| Student Loans | |
| Credit Card Debt | |
| Personal Loans | |
| Other Debt | |
| ... | |

DESCRIPTION

BALANCE (\$)

TOTAL LIABILITIES (B)

TOTAL NET WORTH (A - B)

\$ _____

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