

RETIREMENT PROJECTION

FISCAL YEAR: 2024 - 2054

CURRENT AGE

35

TARGET RETIREMENT AGE

65

DESIRED MONTHLY INCOME

\$5,000

Age	Year	Annual Contribution	Estimated Growth (7%)	Projected Balance
35	2024	\$12,000	\$840	\$12,840
40	2029	\$14,500	\$6,200	\$98,400
45	2034	\$18,000	\$15,400	\$238,000
50	2039	\$22,000	\$32,000	\$485,000
55	2044	\$26,000	\$61,000	\$892,000
60	2049	\$30,000	\$105,000	\$1,540,000
65	2054	\$0	\$168,000	\$2,450,000

NOTES & STRATEGY ADJUSTMENTS