

# MONTHLY BILL TRACKER

Financial Planning Schedule

MONTH: \_\_\_\_\_

YEAR: 20

| PAID | DUE DATE    | DESCRIPTION / BILL NAME | CATEGORY      | AMOUNT DUE | AUTO-PAY |
|------|-------------|-------------------------|---------------|------------|----------|
|      | ____ / ____ | Rent / Mortgage         | Housing       | \$ _____   |          |
|      | ____ / ____ | Electricity / Utilities | Utilities     | \$ _____   |          |
|      | ____ / ____ | Internet / Cable        | Communication | \$ _____   |          |
|      | ____ / ____ | Car Insurance           | Transport     | \$ _____   |          |
|      | ____ / ____ | Credit Card Min.        | Debt          | \$ _____   |          |
|      | ____ / ____ | Subscription Services   | Lifestyle     | \$ _____   |          |
|      |             |                         |               | \$ _____   |          |
|      |             |                         |               | \$ _____   |          |
|      |             |                         |               | \$ _____   |          |

| PAID | DUE DATE | DESCRIPTION / BILL NAME | CATEGORY | AMOUNT DUE | AUTO-PAY |
|------|----------|-------------------------|----------|------------|----------|
|------|----------|-------------------------|----------|------------|----------|

\$ \_\_\_\_\_

TOTAL MONTHLY BUDGET

\$

TOTAL BILLS PAID

\$

REMAINING BALANCE

\$

NOTES & FINANCIAL GOALS