

JOINT MONTHLY BUDGET

Financial Planning for Partners

Month: _____ 20____
Review Date: _____

INCOME SOURCE	CONTRIBUTOR	EXPECTED	ACTUAL
Primary Salary / Wages	Partner A	\$ 0.00	\$ 0.00
Primary Salary / Wages	Partner B	\$ 0.00	\$ 0.00
Other (Side Hustle/Bonus)	Joint	\$ 0.00	\$ 0.00

FIXED EXPENSES	DUE DATE	BUDGETED	PAID
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Housing & Utilities

Rent / Mortgage Payment	1st	\$ 0.00	
Electricity / Water / Gas	15th	\$ 0.00	
Internet & Subscriptions	Variable	\$ 0.00	

Transportation & Insurance

Car Payments / Fuel	--	\$ 0.00	
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FIXED EXPENSES**DUE DATE****BUDGETED****PAID**

Health / Life Insurance

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\$ 0.00

Shared Living

Groceries & Household Supplies

Weekly

\$ 0.00

Dining Out / Date Night

--

\$ 0.00

Savings & Debt

Emergency Fund Contribution

--

\$ 0.00

Joint Debt / Credit Cards

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\$ 0.00

Total Joint Income **\$ 0.00**Total Joint Expenses **\$ 0.00**Monthly Surplus **\$ 0.00****Monthly Goals & Notes:**
