

JOINT BANK ACCOUNT BUDGET COMPARISON

Month/Year: _____ Account Holders: _____

BUDGET CATEGORY	ESTIMATED (JOINT)	ACTUAL (JOINT)	DIFFERENCE / NOTES
Income Sources			
Partner A Contribution	\$	\$	
Partner B Contribution	\$	\$	
Fixed Household Expenses			
Rent / Mortgage	\$	\$	
Utilities (Elec/Water/Gas)	\$	\$	
Internet / Media Subs	\$	\$	
Variable Shared Expenses			

BUDGET CATEGORY	ESTIMATED (JOINT)	ACTUAL (JOINT)	DIFFERENCE / NOTES
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Groceries	\$	\$	
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Dining Out / Entertainment	\$	\$	
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Household Maintenance	\$	\$	
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Future & Savings

Emergency Fund	\$	\$	
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Shared Goal (Travel/Asset)	\$	\$	
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Notes & Discussion Points: