

LONG-TERM JOINT BUDGET

Period: _____

TOTAL JOINT INCOME

TOTAL SHARED EXPENSES

NET SAVINGS GOAL

**FIXED SHARED
EXPENSES**

**DUE
DATE**

PLANNED (\$)

ACTUAL (\$)

Mortgage / Rent

Property Tax / Insurance

Utilities (Power/Water)

Internet / Subscriptions

Groceries / Household

LONG-TERM GROWTH

PRIORITY

CONTRIBUTION

BALANCE

Emergency Fund

Joint Investment Account

LONG-TERM GROWTH	PRIORITY	CONTRIBUTION	BALANCE
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Retirement / Pension

Home Maintenance Fund

Travel / Leisure Fund

STRATEGIC NOTES & REVISIONS