

JOINT ACCOUNT BUDGET PLANNER

Month/Year: _____ Combined Monthly Income: \$ _____

SHARED FIXED EXPENSES	DUE DATE	BUDGETED	ACTUAL
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Mortgage / Rent

Property Tax / Insurance

Electricity / Water / Gas

Internet / Cable

Groceries (Joint)

Auto Loans / Insurance

Health Insurance

Debt Repayment

VARIABLE & LIFESTYLE	DATE	BUDGETED	ACTUAL
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Dining Out (Joint)

SHARED FIXED EXPENSES	DUE DATE	BUDGETED	ACTUAL
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Home Maintenance

Household Supplies

Pets

Date Night / Entertainment

JOINT FUTURE GOALS	CONTRIBUTION	TARGET	CURRENT BALANCE
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Emergency Fund

Vacation Fund

Retirement Contributions

TOTAL INCOME \$
TOTAL EXPENSES \$
REMAINING BALANCE \$

Notes & Financial Goals: