

# MONTHLY JOINT ACCOUNT BUDGET

## Shared Finances Overview

Month/Year: \_\_\_\_\_

Joint Starting Balance: \$ \_\_\_\_\_

<b>SHARED FIXED EXPENSES</b>	<b>ESTIMATED</b>	<b>DUE DATE</b>	<b>PAID</b>
Rent / Mortgage	\$		
Electricity & Gas	\$		
Water & Trash	\$		
Internet / Cable	\$		
Groceries	\$	--	
Joint Insurance	\$		
<b>JOINT SAVINGS &amp; GOALS</b>	<b>ALLOCATION</b>	<b>TARGET DATE</b>	<b>TRANSFERRED</b>
Emergency Fund	\$		

**JOINT SAVINGS & GOALS**

**ALLOCATION**

**TARGET  
DATE**

**TRANSFERRED**

Travel / Vacation

\$

**Notes & Reminders:**