

# HOME EQUITY GROWTH TRACKER

Mortgage Amortization & Asset Appreciation Template

**PURCHASE PRICE** \$450,000

**INTEREST RATE** 5.25%

**EST. ANNUAL APPRECIATION** 3.00%

<b>Year</b>	<b>Remaining Balance</b>	<b>Principal Paid</b>	<b>Estimated Market Value</b>	<b>Net Equity Growth</b>
Year 1	\$402,450	\$7,550	\$463,500	\$61,050
Year 2	\$394,400	\$8,050	\$477,405	\$83,005
Year 3	\$385,900	\$8,500	\$491,727	\$105,827
Year 4	\$376,900	\$9,000	\$506,479	\$129,579
Year 5	\$367,400	\$9,500	\$521,673	\$154,273
Year 10	\$312,000	\$55,400	\$604,700	\$292,700

PROJECTED 10-YEAR EQUITY GAIN

+\$247,700

**NOTES / ADDITIONAL PRINCIPAL PAYMENTS**