

# ANNUAL BUDGET SUMMARY

Financial Performance Overview  
FISCAL YEAR 2024

EXPENSE CATEGORY	PROJECTED	ACTUAL	VARIANCE
Housing & Utilities	\$24,000.00	\$23,850.00	+\$150.00
Transportation	\$6,000.00	\$6,420.00	-\$420.00
Insurance & Healthcare	\$4,800.00	\$4,800.00	\$0.00
Groceries & Dining	\$9,600.00	\$10,100.00	-\$500.00
Debt Repayment	\$12,000.00	\$12,000.00	\$0.00
Personal & Lifestyle	\$5,400.00	\$4,900.00	+\$500.00
<b>TOTAL EXPENDITURE</b>	<b>\$61,800.00</b>	<b>\$62,070.00</b>	<b>-\$270.00</b>

ANNUAL INCOME **\$85,000.00**  
TOTAL SAVINGS **\$22,930.00**  
SAVINGS RATE **26.9%**