

MONTHLY BUDGET

Financial Planning Template

Month/Year: _____

TOTAL INCOME

\$ 0.00

TOTAL EXPENSES

\$ 0.00

NET BALANCE

\$ 0.00

DESCRIPTION	PLANNED	ACTUAL	DIFFERENCE
Housing & Utilities			
Mortgage / Rent			
Electricity / Water			
Internet / Phone			
Transportation			
Fuel / Public Transit			
Insurance / Maintenance			
Personal & Lifestyle			

DESCRIPTION	PLANNED	ACTUAL	DIFFERENCE
Groceries			
Healthcare			
Entertainment			
Savings & Debt			
Emergency Fund			
Debt Payments			
TOTAL MONTHLY EXPENSES	\$ 0.00	\$ 0.00	\$ 0.00

Goals & Observations