

COMPARATIVE PERFORMANCE

Quarterly Equity Analysis Report

Report ID: #ASSET-2024-001
Period: Q1 - Q4 2023
Currency: USD

Tech Alpha (TKA)
Global Index (GI)
Sector Avg

Growth %

Q1 2023
Q2 2023
Q3 2023
Q4 2023

Metric Performance	Tech Alpha (TKA)	Global Index	Variance
Annualized Return	14.2%	9.8%	+4.4%
Volatility (Beta)	1.15	1.00	+0.15
Sharpe Ratio	1.85	1.42	+0.43
Max Drawdown	-8.4%	-12.1%	+3.7%

This evaluation is based on historical data and is not indicative of future results. Confidential Internal Document.