

BUDGET ALLOCATION ANALYSIS

Fiscal Period Q4 - 2023

- Fixed Expenses (50%)
- Investments (30%)
- Discretionary (15%)
- Emergency Fund (5%)

CATEGORY	ALLOCATION (%)	ACTUAL AMOUNT	STATUS
Fixed Expenses	50%	\$5,000.00	On Track
Investments	30%	\$3,000.00	On Track
Discretionary	15%	\$1,500.00	Over Limit
Emergency Fund	5%	\$500.00	On Track
Total Budget	100%	\$10,000.00	Balanced

Generated on October 24, 2023 - Internal Use Only