

MONTHLY FIXED ALLOCATION

Expenditure Analysis Report

Period: October 2023
Currency: USD (\$)

CATEGORY	ACTUAL AMOUNT	PERCENTILE	ALLOCATION VISUAL
Housing & Mortgage	\$1,850.00	35%	
Utilities & Services	\$420.00	8%	
Insurance Premiums	\$310.00	6%	
Debt Servicing	\$650.00	12%	
Subscriptions & Leases	\$140.00	3%	

TOTAL FIXED COSTS **\$3,370.00**
INCOME ALLOCATION **64%**
REMAINING BUFFER **\$1,890.00**

This document is a template for financial planning purposes only.