

MONTHLY INCOME ALLOCATION

Financial Year: 202X

- **50%** Needs (Housing, Utilities, Food)
- **30%** Wants (Hobbies, Dining Out)
- **20%** Savings & Debt Repayment

TOTAL NET INCOME

\$ 0,000.00

DATE PREPARED

__ / __ / 20__

TARGET SURPLUS

\$ 0.00

NOTES & ADJUSTMENTS