

FINANCIAL ALLOCATION WORKSHEET

Annual Budget Distribution Analysis

- Needs (50%)
- Wants (30%)
- Savings/Debt (20%)

CATEGORY	TARGET %	ACTUAL AMOUNT (\$)	ACTUAL %
Housing & Utilities	30%		
Transportation	10%		
Food & Groceries	10%		
Personal & Fun	30%		
Emergency Fund	20%		

Draft generated for personal planning purposes only.