

INVESTMENT GROWTH

Portfolio Tracking Record

Period: 2024 Fiscal Year

INITIAL CAPITAL **\$10,000.00**

CURRENT VALUE **\$12,450.00**

TOTAL RETURN **+24.5%**

DATE	CONTRIBUTION	DIVIDENDS	MARKET VALUE	CHANGE (+/-)
Jan 01	\$500.00	\$12.40	\$10,512.40	+5.1%
Feb 01	\$500.00	\$14.10	\$11,026.50	+4.8%
Mar 01	\$500.00	\$11.80	\$11,538.30	-0.2%
Apr 01	\$500.00	\$15.20	\$12,053.50	+3.2%

This template is for illustrative purposes only. Past performance does not guarantee future results.