

NET WORTH TRACKER

Month/Year: _____

ASSETS (WHAT YOU OWN)

DESCRIPTION

AMOUNT / VALUE

Cash & Savings

Investments (Stocks/Bonds)

Retirement Accounts (401k/IRA)

Real Estate (Home Value)

Vehicles

Other Assets

TOTAL ASSETS (A)

LIABILITIES (WHAT YOU OWE)

DESCRIPTION

BALANCE OWED

Mortgage Balance

Student Loans

Car Loans

Credit Card Debt

Other Debts

DESCRIPTION

BALANCE OWED

TOTAL LIABILITIES (B)

NET WORTH (A - B)

\$

Net Worth = Total Assets - Total Liabilities