

# ANNUALIZED RETURNS

Performance Summary Report

Reporting Period: Jan 2023 - Dec 2023  
Currency: USD

ASSET CLASS	ANNUAL RETURN	VISUAL PERFORMANCE (SCALE -20% TO +20%)	VOLATILITY
S&P 500 Index	+18.4%		14.2%
Nasdaq 100	+32.1%		18.5%
Fixed Income (Bonds)	+4.2%		5.1%
Emerging Markets	-2.8%		21.0%
Commodities	-7.5%		16.8%

*\* This document is a visualization template. Past performance is not indicative of future results. Values shown are for illustrative purposes only.*