

# EQUITY GROWTH CHART

Portfolio Performance Tracking

Period: 2019 - 2023  
Currency: USD

YEAR	ENDING BALANCE	ANNUAL RETURN	RELATIVE GROWTH
2019	\$112,450	+12.4%	
2020	\$131,200	+16.6%	
2021	\$164,500	+25.3%	
2022	\$149,800	-8.9%	
2023	\$182,300	+21.7%	

TOTAL GAIN **+82.3%**  
CAGR **12.7%**  
VOLATILITY **Low/Med**

This document is a visual representation of historical equity data for illustrative purposes. Past performance does not guarantee future results. Generated for internal review.