

PASSIVE INCOME PORTFOLIO

Annual Growth & Milestone Tracker

TARGET MONTHLY GOAL \$ _____
CURRENT YIELD AVG _____ %
YEARLY TOTAL \$ _____

MONTH	ASSET SOURCE	CONTRIBUTION	INCOME EARNED	REINVESTED?
January				
February				
March				
April				
May				
June				
July				
August				
September				

MONTH	ASSET SOURCE	CONTRIBUTION	INCOME EARNED	REINVESTED?
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October

November

December

STRATEGY NOTES & NEXT MILESTONES