

INVESTMENT GROWTH TRACKER

Projected Timeline
INITIAL PRINCIPAL \$10,000.00
MONTHLY CONTRIBUTION \$500.00
EST. ANNUAL RETURN 7.0%

YEAR	ANNUAL CONTRIBUTION	INTEREST EARNED	TOTAL BALANCE	GROWTH VISUAL
1	\$6,000	\$924	\$16,924	
2	\$6,000	\$1,421	\$24,345	
3	\$6,000	\$1,954	\$32,299	
4	\$6,000	\$2,524	\$40,823	
5	\$6,000	\$3,135	\$49,958	

*Figures based on compound interest calculated annually. For illustration purposes only.