

STRATEGIC ASSET GROWTH PORTFOLIO

Quarterly Allocation Review
Report Generated: October 2023

ASSET CLASS	TARGET %	WEIGHTING	RISK PROFILE
Equities			
Domestic Large Cap	35%		Moderate
International Developed	15%		Moderate/High
Emerging Markets	10%		High
Fixed Income & Alternatives			
Government Bonds	20%		Low
Real Estate (REITs)	10%		Moderate
Commodities/Gold	10%		Hedging

Confidential Strategy Template - For internal planning purposes only. Asset allocations are subject to market volatility and periodic rebalancing.