

NET WORTH TRACKER

Financial Year: _____

Date: _____

Cash & Equivalents

Checking Accounts

Savings / Emergency Fund

Cash on Hand

Investments

Brokerage Accounts (Stocks/ETFs)

Retirement Accounts (401k / IRA)

Cryptocurrency

Property & Personal Assets

Primary Residence (Market Value)

Vehicles

Other (Jewelry, Collectibles)

TOTAL ASSETS (A)

Secured Debt

Mortgage Balance

Auto Loans

Unsecured Debt

Credit Card Balances

Student Loans

Personal Loans

Other Debt

TOTAL LIABILITIES (B)

TOTAL NET WORTH (A - B)