

# FINANCIAL INDEPENDENCE TIMELINE

PROJECTED EXIT YEAR: \_\_\_\_\_

TARGET FI NUMBER

ANNUAL EXPENSES

CURRENT NET WORTH

YEAR	AGE	ANNUAL CONTRIBUTION	ESTIMATED GROWTH (7%)	PORTFOLIO BALANCE
2024				
2025				
2026				
2027				
2028				
2029				
2030				
2031				
2032				

<b>YEAR</b>	<b>AGE</b>	<b>ANNUAL CONTRIBUTION</b>	<b>ESTIMATED GROWTH (7%)</b>	<b>PORTFOLIO BALANCE</b>
-------------	------------	----------------------------	------------------------------	--------------------------

2033

2034

2035

STRATEGY ADJUSTMENTS  
MILESTONE REWARDS