

WEALTH BUILDING JOURNEY

Financial Milestone Tracker

CURRENT NET WORTH GOAL \$100,000.00

TARGET DATE December 31, 2025

DONE	MILESTONE DESCRIPTION	TARGET AMOUNT
	Starter Emergency Fund (\$1k - \$3k)	\$2,500
	High-Interest Debt Elimination	\$0 Balance
	6-Month Living Expenses Reserve	\$18,000
	Retirement Portfolio Contribution (15%)	Annual Goal
	First Investment Property / Down Payment	\$50,000
	Diversified Index Fund Growth	\$25,000

CURRENT PROGRESS: 35%

Wealth Building Journey – Template Example – Personal Finance Worksheet